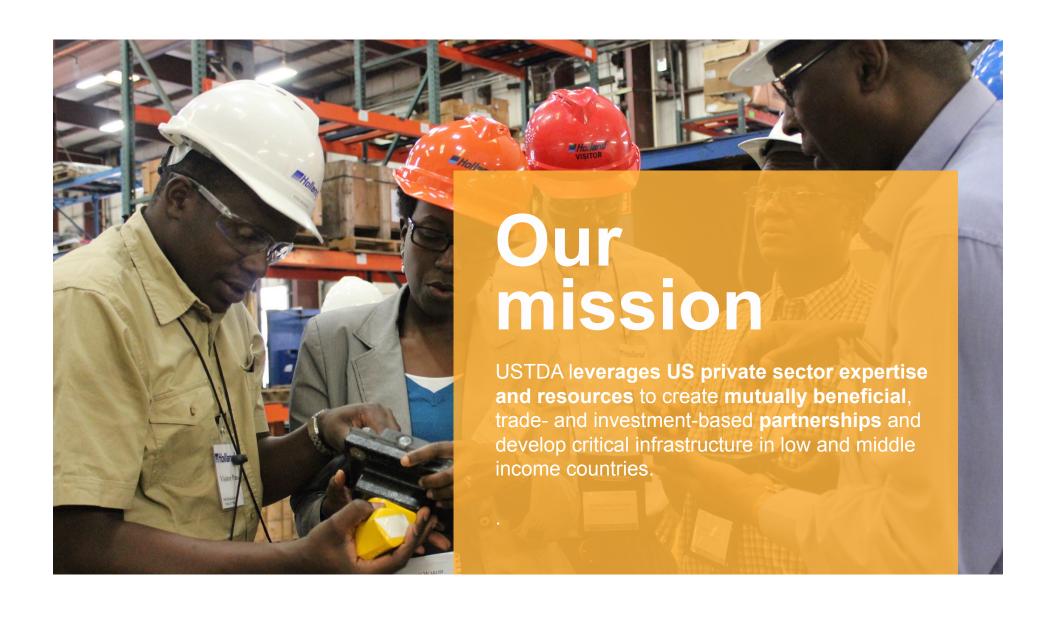
Making Infrastructure Bankable Globally

U.S. Trade and Development Agency

Lida Fitts Regional Director, Sub-Saharan Africa





USTDA is the U.S. Government's Project Preparation Agency.

We support early-stage infrastructure projects. Over 30 years, we have:





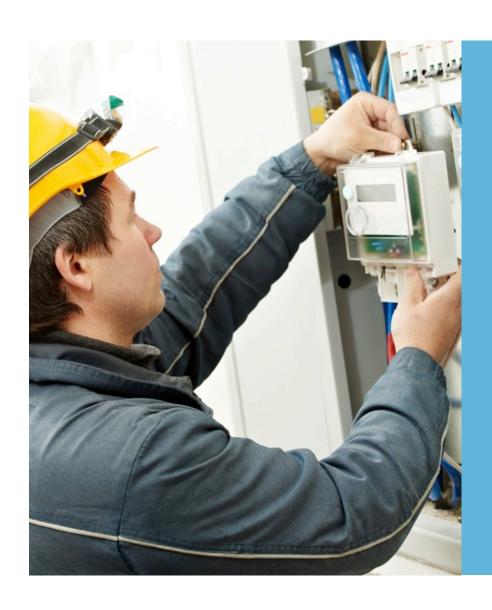




Project Preparation

USTDA works with public and private partners to provide the necessary support to bring infrastructure projects to financial close.
Assistance includes, for example:

- Feasibility Studies
- Environmental Impact Assessments
- Legal support
- Engineering and Design
- Owner's Engineer



Technical assistance

USTDA advances infrastructure development in partner countries by funding technical assistance. Current Africa examples include:

- Clean Energy Standards Program 12 workshops across Africa
- Global Procurement Initiative Enabling Sustainable Infrastructure Investment through Best Value Procurements in Botswana and Ethiopia



Priority sectors



Transportation



Energy



Telecommunications

USTDA funds:

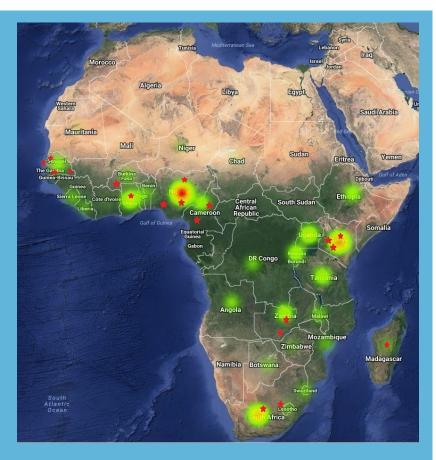
- Public and Private Sector Projects
- From Pre-Feasibility through Financial Close
- Can provide capacity building where necessary
- Requires cost share from Project Sponsor
- Projects where U.S. has particular expertise



USTDA support of Power Africa



- •Since the launch of Power Africa,
 USTDA increased its funding for power
 projects across the continent by 800%.
- Sub-Saharan Africa is the Agency's largest portfolio, for 3 years running.
- Includes US-Africa Clean Energy
 Finance Initiative, facility focused on renewables



Demand for USTDA Proposal Window, 9/2016

USTDA's Power Africa Portfolio

52

Projects

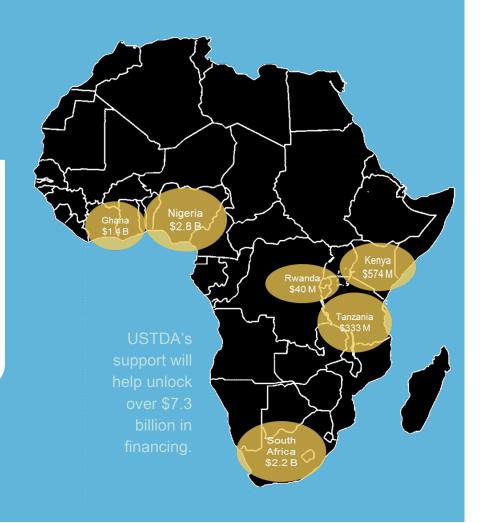
USTDA has provided critical project planning assistance for 52 Power Africa projects. 1,050

Megawatts

These projects support the development of 1,050 MW of new power generation. 2.1M

Homes

Combined, these projects will generate enough electricity to power about 2.1 M homes.



Small Hydropower, Northern Rwanda

Opportunity

- 3.6 MW of RoR hydropower in remote border district
- Expand access to a vulnerable population

Challenge

- Evolving enabling environment
- Contract sanctity

Solution

- USTDA Grant for feasibility study
- Interagency push for land concession and PPA
- 100% equity from DFI-backed impact investors



Pilot projects

USTDA committed to deploying innovative, disruptive solutions that can help meet the challenges our partner countries face.



Nigeria: Spark Meter Pilot with Port Harcourt DISCO

Piloting 1,000 low cost meters

 Testing viability of low income neighborhoods for grid connection



USTDA links project sponsors to key sources of financing.

Partnerships with:

- DBSA
- Industrial Dev. Corp.
- OPIC

Cooperation with Private

Banks

Co-financing with other

PPFs



USTDA Process:

- Discuss Project Concept, initial vetting
- Submit Proposal
- Conduct Due Diligence
- Request Board Approval
- Sign Grant (average range: \$350k-\$1.5 m)
- Follow up to assure implementation

USTDA conducts 2 proposal calls/year.
Also accepts proposals outside those windows.

USTDA Criteria:

- Host country economic development priority
- Partner with Experience; local presence
- Likelihood of financing/no fatal flaws
- Proven technology
- Fund U.S. and local expertise
- Potential for U.S. exports

USTDA's Global Presence



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Proposal guidelines at www.ustda.gov/business-opportunities/project-proposals/guidelines

